




Overview of state of play on bioeconomy in Portugal |

Workshop “Facilitating development of bioeconomy policy – needs and gaps”
Brussels, May 3rd , 2019





What is currently available for a bioeconomy strategy ?


- ▶ **Roadmap and a concept note** for building a Portuguese Bioeconomy strategy will be launched in the CASA workshop in Bioeconomy, Carcavelos in May 20th
- ▶ **A roadmap for blue bioeconomy** was launched in April 2019 by the BlueBio Alliance, a non-profit Portuguese association that represents the different stakeholders in the marine bioresources and biotech value chain
- ▶ Initiative of the Ministry of Agriculture, Forest and Rural Development that joint **INIAV** (National Institute for Agrarian and Veterinarian Research) and **GPP** (Planning, policies and general administration office)
- ▶ **Most relevant elements:** Identification and engagement of public and private stakeholder's; Definition (terminology & vocabulary); SWOT analysis; European benchmarking; Vision and Goals; Policy coherence; KPIs; Governance model

What are our target sectors for bioeconomy?

- Food (Agriculture & Food Industry)
- Forestry
- Fishing
- Bioeconomy services (~~tourism~~)

Sector	Gross Value Added (M€)	% Employed in Total	Exports (M€)
Agriculture & Food	6 891 (2018 – estimated value)	11,2%(2016)	6 945 (2018 – estimated value)
Forestry & Manufacture of wood, paper, printing and reproduction	3 122 (2018 – estimated value)	1,6% (2016)	4 354 (2018 – estimated value)
Fishing	285 (2018 – estimated value)	0,3%	216 (2018 – estimated value)

Data Source: From National Statistics



What are the responsible public bodies and relevant stakeholders?

- ▶ **Responsible public bodies:** **INIAV** (National Institute for Agrarian and Veterinarian Research) and **GPP** (Planning, policies and general administration office) with the involvement of other inter-ministerial offices
- ▶ **Relevant stakeholder´s:** Competence Centers (Agriculture and Forestry sectors); Clusters (Food-Portugal Foods, Forests-AIFF; Fishing-CIIMAR, Oceano Azul Foundation); Co-Labs (ProBiorefinery, eCOLab, CoLab4Food, B2E); Private Companies, Public Sector (Foudation for Science and Technology, National Innovation Agency, Portuguese Environment Agency, Portuguese Institute for Sea and Atmosphere).