

Horizon 2020 Policy Support Facility 'PSF'

Preparatory Workhop PSF on Bioeconomy

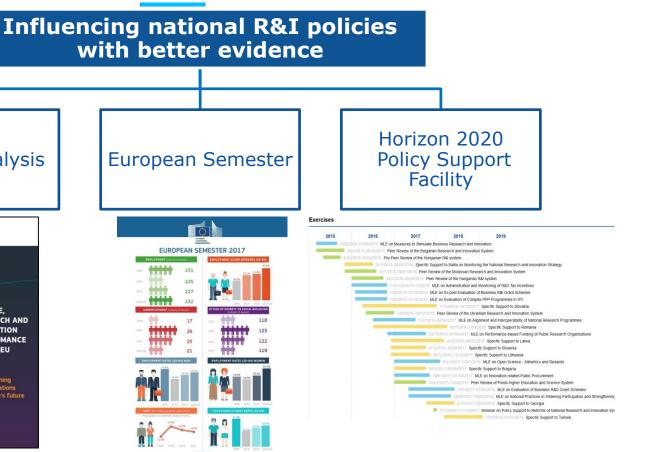
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DG Research & Innovation European Commission 13 March 2019

Research and Innovation





Diagnosis of bottlenecks and assessment of policy responses

Research and

Economic analysis

SCIENCE,

RESEARCH AND

PERFORMANCE

Strengthening the foundations for Europe's future

INNOVATION

OF THE EU

Expert and peer support to reforms



PSF origins:

- Launched in 2015, it stems from the Commission Communication of 2014 'Research and Innovation as Sources of Renewed Growth' (COM(2014)339)
- Rooted in previous Commission country-based analyses and policy learning in R&I (e.g. open method of coordination)
- "Spreading excellence and widening participation" and "Europe in a changing world - - inclusive, innovative and reflective societies", Challenge 6" parts of Horizon 2020.





Horizon 2020 Policy Support Facility

- Launched in 2015
- Enables MS and AC to strengthen the quality and efficiency of their R&I system.
- With the objective "to improve the design, implementation and evaluation of R&I policies"
- Supporting evidence-based policy-making
- Drawing on the combination of learnings between peers and high-level experts advice and assistance





How?

Peer Reviews of National R&I Systems

Specific Support to Countries

Mutual Learning Exercises

PSF Knowledge Center

Research and Innovation

PSF Peer Reviews



In-depth assessments of a country's R&I system carried out by a panel of experts and leading to concrete recommendations to the national authorities on reforms necessary to strengthen their R&I system.

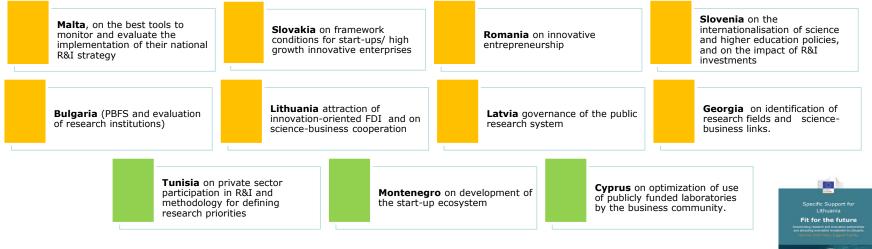






PSF Specific Support to countries

Provides a set of concrete recommendations on how to tackle a specific R&I policy challenge and how to implement the accompanying reforms





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PSF Mutual Learning Exercises

Focussed on specific/ operational R&I challenges of interest to several volunteering countries, and draw on a hands-on project-based exchange of good practice.





How does it work?





How does it work? Mutual Learning Exercices

- Focus on **policy challenge** of interest to several **volunteering** countries.
- It identifies good practice, lessons learned and success factors
- With the aim to implement **change** in their specific policy mix.
- **Policy learning** approach: interested MS learn from each other exploring specific questions in more detail.
- With a **modular approach** & combination of activities (workshops, study visits, information sharing activities, etc...)
- High level advice and **assistance** from external experts



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How does it work? Mutual Learning Exercices



- Scoping meeting: identification of priority topics
- Kick off meeting: modus operandi
- 2/3 Country visits supported by background / topic reports
- Final meeting in Brussels: final report
- Dissemination event
- Policy change in MS/AC





How does it work? Peer Reviews and Specific support to countries

- Focus on a policy change: political commitment and trust!
- Optimal timing in political/ policy cycle
- Tailor-made to specific country needs (country based activities)
- Focus on key R&I policy areas (preparation important!)
- Mix of experts' and peers' skills
- Fully involvement of stakeholders
- Limited set of 'key' actionable recommendations





How does it work? Peer Reviews and Specific support to countries

- Preparatory stage: definition of the scope, engagement of experts and peers
- **Kick-off meeting** with national authorities, EC and panel (common understanding of issues for review). Preparation (background and national documents). Division of work : Experts (drafting the report), Peers (input and case studies)
- **1st country visit**: interviews with all relevant stakeholders i.e. Institutions, academia, business, NGOs...
- Preparation of 1st draft report
- 2nd country visit for feedback on 1st draft findings and refine analysis with topic-based meetings
- **Report finalisation** and consultations with host country
- Dissemination event



Success cases

Peer Reviews:

Bulgaria (new Bulgarian Science Code), Poland (new Polish 'Law 2.0' on science and higher education), Moldova (new Research Code), Malta (support the creation of a new monitoring system), etc...

MLEs:

- Alignment and Interoperability: a year after (9 countries implemented specific actions, i.e; SI updated the selection procedure for participating in joint programming, based on AT)
- MLE Widening and Synergies: (i.e; HR: a support programme to stakeholders to join partnerships is being introduced, SI: systemic synergies, etc...)





Success factors

Building on successful experiences for R&I reforms

- Political commitment and trust
- Optimal timing in political/ policy cycle
- Focus on key R&I policy areas (preparation important!)
- Mix of experts' and peers' skills
- Full involvement of stakeholders (when possible)
- Limited set of 'key' actionable recommendations





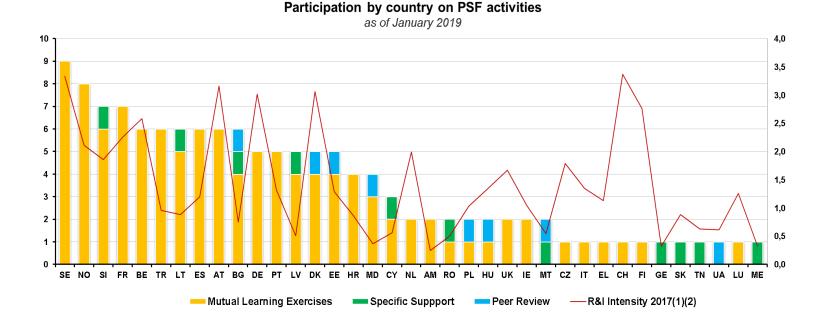
PSF activities

2016	2017		2018	2019	2020
5-31/08/2015 MLE	on Measures to Stim	ulate Busine	ess Research and Inno	ovation	
/2015-30/10/2015 P	eer Review of the Bu	Igarian Res	search and Innovation	System	
015-30/09/2015 Pre	-Peer Review of the	Hungarian I	R&I system		
2/11/20	15-30/06/2016 Spec	ific Support	t to Malta on Monitoring	g the National Research and	Innovation Strategy
2/11/2	2015-29/07/2016 Pe	er Review o	of the Moldovan Resea	arch and Innovation System	
4	/01/2016-30/09/2016	Peer Revi	iew of the Hungarian R	R&I system	
	11/01/2016-31/10/2	016 MLE 0	n Administration and N	Monitoring of R&D Tax Incen	tives
	1/02/2016-31/10/20	16 MLE on	Ex-post Evaluation of	Business R&I Grant Scheme	es
	1/02/2016-31/10/20	16 MLE on	Evaluation of Comple	x PPP Programmes in STI	
		1	1/04/2016-10/12/2017	Specific Support to Slovaki	a
	2/05/2016-30/1	2/2016 Pee	er Review of the Ukrair	nian Research and Innovatio	n System
	1/0	7/2016-30/	06/2017 MLE on Aligr	nment and Interoperability of	National Research Programmes
			6/07/2016-6/03/2	018 Specific Support to Ror	nania
		28/11/2	016-30/09/2017 MLE	on Performance-based Fund	ding of Public Research Organisations
			9/12/2016-28/02/20	318 Specific Support to Latv	ia
		9/12/20	16-30/09/2017 Specif	ic Support to Slovenia	
		16/12	/2016-31/10/2017 Sp	ecific Support to Lithuania	
			9/01/2017-17/01/2018	8 MLE on Open Science - A	Itmetrics and Rewards
		9/01/20	17-30/09/2017 Specif	ic Support to Bulgaria	
		19/01	/2017-31/10/2017 ML	E on Innovation-related Pub.	lic Procurement
		30/01/2		Review of Polish Higher Edu	
					n of Business R&D Grant Schemes
					nal Practices in Widening Participation and Strengthening Synergies
				0/05/2018 Specific Support t	0
		- 1	1/12/2017-11/12/2017		to Reforms of National Research and Innovation Systems in Europe
					Specific Support to Tunisia
					06/2019 Specific Support to Montenegro - Towards Entrepreneurial Innova
					7/2018-10/10/2019 Peer Review of the Maltese Research and Innovation
					0/2018-15/10/2019 MLE on Research Integrity
					2018-20/09/2019 Peer Review of the Estonian Research and Innovation sy
				28/01/2	2019-30/09/2019 Peer Review of the Danish Research & Innovation Syste
					1/03/2019-29/02/2020 MLE on National Strategies and Roadmaps for

16



PSF participation per country



All EU Member States have participated in <u>at least</u> one PSF activity so far!





PSF Evaluation EG: Findings

Key strengths:

- Uniqueness
- Bottom up approach
- Demand orientation
- Voluntary nature
- Challenge driven
- Practical focus
- Tailorability
- Low cost to participants

Benefits:

- Raised the political profile of R&I as a driver for growth
- Production of knowledge useful for policy learning
- Raises the level of knowledge and experience among participants
- Intangible benefits: networks, exposing R&I systems to international expertise, EU added value of MS supporting each other's reform agendas



Towards PSF 2,0

- Address R&I challenges and bottlenecks BUT ALSO
- Address how R&I policies can play a more important role in helping countries achieve the sustainable Europe by 2030





Communication of H2020 PSF activities

Monthly H2020 PSF Newsletter

Horizon 2020 Policy Support Facility Newsletter In this issue - September 2017 Editorial What is the Horizon 2020 Policy News Support Facility? H2020 🔽 EU Science & Innovation Editorial Welcome to the Horizon 2020 Policy Support Facility newsletter Dear Reader, As Commissioner for Research, Science and Innovation I want to support countries to increase their impact - scientific. technological economic and societal - from their spending on research. Many Member States know that they need to reform the way they do research and innovation. But this requires expertise and a clear diagnosis of the challenges ahead, as well as persistence and political courage. This is where the Horizon 2020 Policy Support Facility (PSF) plays a vital role. Read more ... News **Country Specific Activities** Expert panel calls for clear-cut reforms in Poland to unleash the full potential of its higher education and science system On 13 September 2017, after nine months of work, a dedicated Horizon 2020 Policy Support Facility (PSF) Peer Review panel presented its final

MAY 2017 > MAY 2018 HORIZON 2020 POLICY SUPPORT FACILITY **EVALUATION OF BUSINESS R&D GRANT SCHEMES** MUTUAL LEARNING EXERCIS PARTICIPATING COUNTRIES 💻 Austria 🛛 📕 Belgium The aim is to improve the exchange of information, mutual learning and the identification of good practice among the participating countries Croatia France in order to put in place better systems for the ex-post evaluation o 💻 Germany 🛛 🗮 Lithuania business R&I grant schemes Norway Slovenia Spain Sweden Turkey Many countries use R&D grants to stimulate investments into research and innovation (R&I) by private companies, but assessing their effects whether quantitatively or qualitatively - remains a challenge. Based on CHAIR the results of the previous Mutual Learning Exercise on this subject, three Marzenna Weres areas have been identified for further discussions: The potential of bia data – such as data linking and new sources RAPPORTEUR Assessing the effect of funding on the behaviour of comparisation Martijn Poel Combining qualitative and quantitative evaluation approa EXPERTS Paul Cunningham O June 2017 Kick-off meeting in Brussels Pim den Hertog o August 2017 1st country visit to Oslo, Norway POLICY MANAGER Eva Rueckert November 2017 2nd country visit to Stockholm, Sweden PROJECT MANAGER January 2018 3rd country visit to London, United Kingdom Nikos Maroulis March 2018 Final working meeting in Brussels WEB PAGE May 2018 Final workshop MLE on Evolution

Fact Sheets of PSF

activities

... And others:

Summary articles of concluded activities

PSF Brochure

PSF Video

Tweets of kick-off and final meetings

Translation of Executive Summaries

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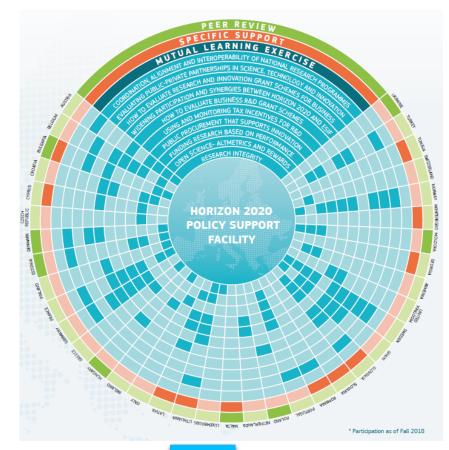
Research and > For more information visit the PSF Knowledge Center

> Subscribe here



Thank you!

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