gaps in the skills 'map, especially as far as specific advanced manufacturing techniques & processes, in partnership with industrial champions.

UPLIFT THE BIOEAST PROFILE: Develop a true "corporate & branding" communication policy with the aim to attract attention of Bioeconomy champions on the BIOEAST brand, which could become a qualification label for policies, projects, intermediaries and businesses.



- Respond to CAP Strategic Plans' European Commission and Member State interaction.
- Approach EC- DG REGIO and ERDF managing authorities.
- Develop an advocacy package highlighting the role of bioeconomy (and bio-based materials) towards the European Green Deal.
- Provide a strategic watch and joint support to BIOEAST projects' proposers targeting Horizon Europe & CBE calls.



The study was commissioned by the **BIOEAST**Thematic Working Group on Advanced Bio-based
Materials and perfomed by Philippe Vanrie.

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Read the full study on the **BIOEAST** website









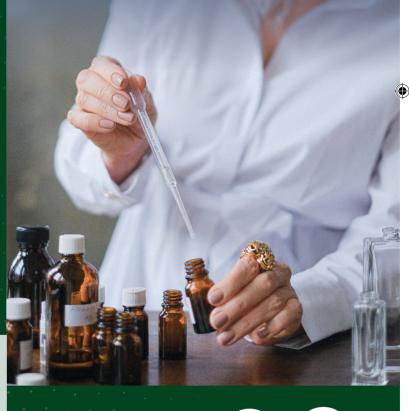




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BIOEAST THEMATIC STUDIES

BIO-BASED MATERIALS IN EUROPE: STAKEHOLDERS MAPPING, PROJECTS & PRIVATE SECTOR DYNAMICS, POLICY ANALYSIS & RECOMMENDATIONS







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What is the study about?

The aim of the study is to provide analysis and recommendations on the interactions between bioeconomy R&I policies and Common Agricultural Policy (CAP) 2021-2027, as far as bio-based material is concerned. The study includes various approaches, such as:

- General & specific stakeholders mapping;
- Benchmarking of relevant bioeconomy initiatives & players;
- Identification of emerging new business activities;
- Interactions with the private sector;
- Relevant EU-policies analysis;
- Mapping of R&I and CAP Bioeconomy characteristics;
- Identification & analysis of relevant bioeconomy Horizon Europe and CAP-funded projects;
- Links between R&I bioeconomy and CAP policies;
- Analysis of the impact of Green Biotechnology on Policies and looking forward recommendations.

Recommendations

Recommendations aiming to catalyze the development of bioeconomy R&I policies and CAP policy in the **BIOEAST** countries for the next 2021-2027 programming period.

- BIOECONOMY SRATEGIES: Accelerate the co-creation & adoption of national bioeconomy strategies
- ENRICH S3: Further develop the Bioeconomy and BBM dimension of national and regional S3 strategies, and define & deepen key-areas of specialization
- BIOECONOMY CLUSTERS: Stimulate the emergence of bioeconomy clusters at national & regional levels
- BBM NETWORK: Initiate and animate a dedicated network of Bioeconomy & Bio-based Material community of stakeholders

- DEMO & USE-CASES: Develop a repository/ library of demo- and use-cases demonstrating the value-added and diversity of BBM new developments
- DEMONSTRATORS' INFRASTRUSTURE: Concentrate resources on the scaling-up of bioeconomy technology demonstrators for priority & emerging value-chains
- JOIN EU-PARTNERSHIPS: Increase your stakeholders' presence across all existing relevant EU Partnerships and Platforms
- DEDICATED BBM PARTNERSHIP: Initiate or contribute to a dedicated European partnership on bio-based chemicals and material
 - BIO-BASED MANUFACTURING ACADEMY: Create a joint Partnership with higher Education Institutions, Technical Universities & Specialized Vocational Training bodies to offer a multi-site Curriculum addressing









